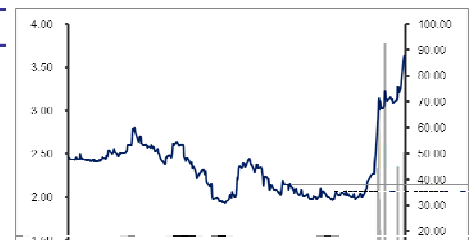


12 31	2013	2014	2015	2016	2017
	3,969	5,082	5,320	6,542	6,724
	0.59%	28.04%	4.68%	22.97%	2.78%
	264	241	353	543	635
	0.22	0.20	0.30	0.46	0.54
	-15.1%	-8.8%	46.8%	53.7%	16.9%
@ 378	13.47	14.77	10.06	6.55	3.11
	0.05	0.05	0.06	0.09	0.11
	1.69%	1.69%	2.04%	3.13%	6.59%



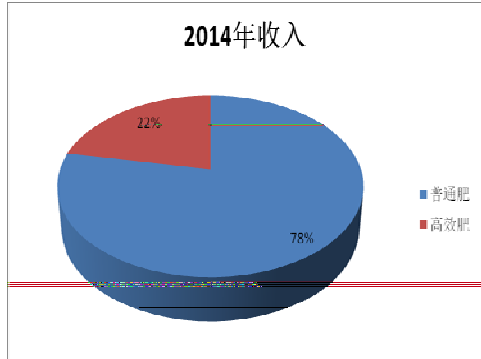
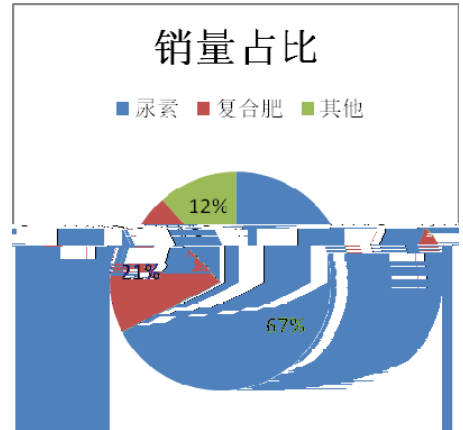
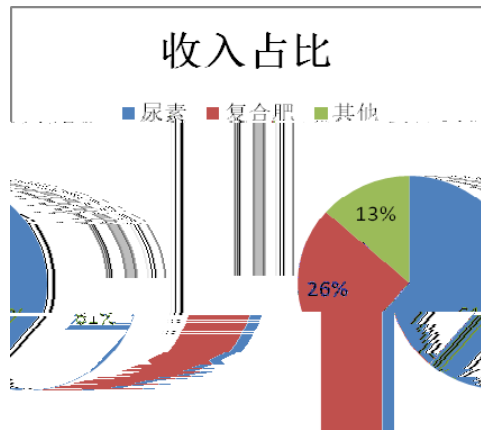
“ ”

2006 7 17
78 2

V

	I	II	III		125		30
IV	2014			80		V	
	50	6					
	2014					25.6	10.7
5.6		61.1%	25.5%	13.4%			196
61	34		67.5%	20.9%	11.7%		
	2014				22%		
45%							

2:2014



3

4

020

020

300

"

"

2

020

6000

2014

020

1

2

3

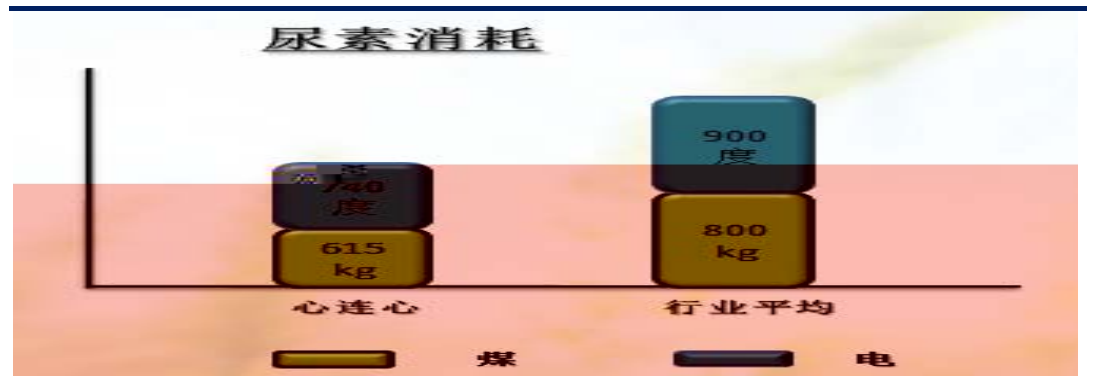
1

2

135, 158. 5	2009 2013	135, 384. 6 80. 2	2012
7. 93 /		1. 21 /	3. 04 /

	110		5	52	1~4 2015	210	
						18%	
1							
2							
3		99.5%					
1					20%		
2					31%		
1				615			
2	800			740		900	
1				800 /	610	564 /	
2	110	1300 /	0.458 /	740			
1				530 /	780	460 /	
2	250	1200 /	0.458 /	380			
			0.57 /	1		0.25 /	
			35%				

3:



10

4:



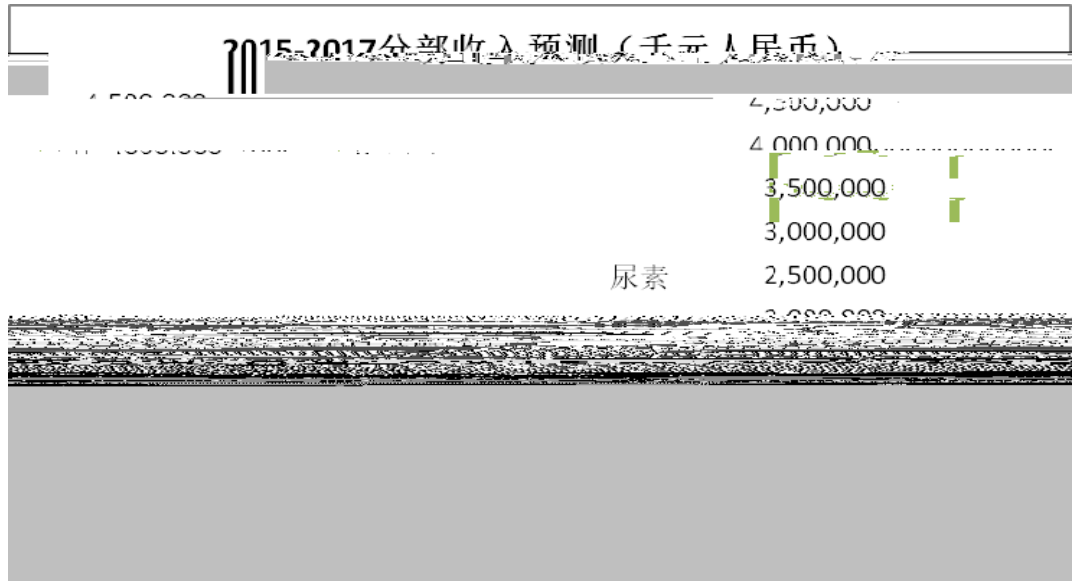
1 52
 2
 3
 4
 5 020

5: 15

	2013	2014	2015E	2016E	2017E
	1, 223	1, 958	2, 203	2, 501	2, 501
	488	605	717	880	880
	275	338	339	339	339
			17	60	60
	1, 578	1, 310	1, 496	1, 538	1, 581
	1, 921	1, 767	1, 880	1, 966	2, 051
	1, 871	1, 665	1, 665	1, 665	1, 665
			6, 667	6, 667	6, 667
	18. 84%	17. 69%	18. 62%	20. 15%	21. 57%
	22. 10%	17. 00%	18. 00%	20. 00%	22. 20%

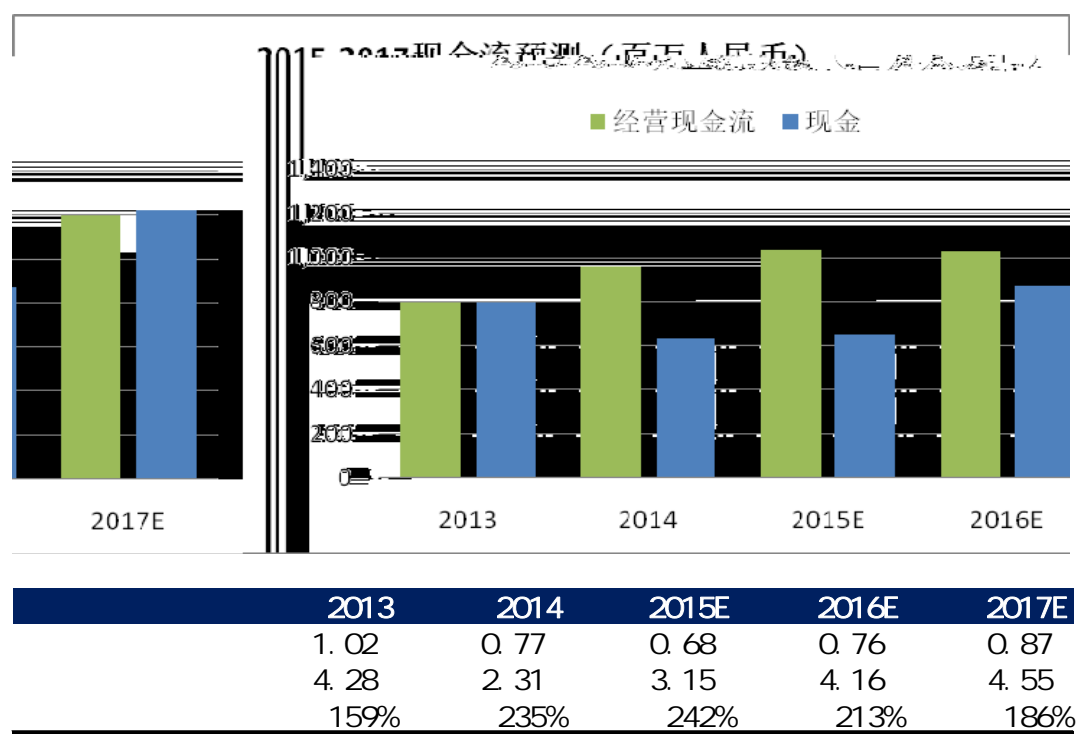
2. 1

6: 2015-2017



1		2012-2014		6.65
	7.93	9.56		
2		2014	6.33	IV
	0.77		235%	2.31

8: 2015-2017



5.64

5.64
2015 15 PE,
%

		12 31									
	13	14	15	16	17	13	14	15	16	17	
	3,968.9	5,081.7	5,319.6	6,541.7	6,723.8						
	747.7	898.8	990.3	1,318.0	1,450.0	18.8%	17.7%	18.6%	20.1%	21.6%	
	26.3	56.3	45.0	47.2	49.7	14.9%	16.3%	18.4%	19.2%	20.4%	
	(358.2)	(440.7)	(388.3)	(477.5)	(490.7)	2	6.4%	4.6%	6.7%	0	

71

19

: (852) 2522-2101

: (852) 2810-6789

(“ ”)

/

/